

## STATEMENT OF FINANCIAL CONDITION

CO. / NAME
DATE

### Assets Owned

(Including Separate Assets, If Any)

### Liabilities Owned

(Including Separate Liabilities, If any)

Cash in Bank	\$	Notes Payable	\$	\$
Cash in	\$	Due to Bank	\$	\$
Savings/Money Market	\$	Real Estate	\$	\$
Stocks & Bonds	\$	Home	\$	\$
Listed Unlisted	\$	Other R.E.	\$	\$
Accounts/Notes	\$	Taxes Owing	\$	\$
Contracts Receivable	\$	Owing on Autos	\$	\$
Real Estate	\$	Credit Cards	\$	\$
Home	\$	Other Installments	\$	\$
Other Real Estate	\$	(Schedule F)	\$	\$
Automobiles	\$		\$	\$
Make/Model	\$		\$	\$
Make/Model	\$		\$	\$
Life Ins./Cash Value	\$		\$	\$
Other Assets	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
<b>Total Assets</b>	\$	<b>Total Liabilities</b>	\$	\$
	\$	<b>Net Worth</b>	\$	\$
	\$	<b>Total Liability/Net Worth</b>	\$	\$
	\$		\$	\$

### ANNUAL INCOME

Year Ending	Month	Year
Salary		
Dividends/Interest		
Rental Income		
Bonus/Commissions		
Other		
Other		
Other		

### ANNUAL EXPENDITURES

Year Ending	Month	Year
Taxes/Insurance Assessments		
Mortgage Payments/Rent		
Contract Pmts/Notes/Accounts		
Living Expenses		
Alimony, Child Support		
Other		
Other		

**SCHEDULE A – STOCKS AND BONDS**

Listed Securities/ Unlisted Sec.	Name of Company	Exchange Listing	Number of Shares	Mkt. Price/Unit	Total Mkt. Value

**SCHEDULE B – NOTES/CONTRACTS RECEIVABLE**

Due From	Address	Collateral	How Payable	Maturity Date	Balance Due

**SCHEDULE C – R/E MORTGAGES & CONTRACTS PAYABLE**

Address	Description	Date Acquired	Cost	Current Mkt. Value	Monthly Income	Monthly Payment	Mortgage or Leinholder

**SCHEDULE D – CASH VALUE OF LIFE INSURANCE**

Insured	Beneficiary	Co. Name	Face Amt	Cash Value	Owed to	Loan amt.

**SCHEDULE E – OTHER ASSETS/PERSONAL PROPERTY**

Description	Value	Description	Value

**SCHEDULE F – CREDIT CARDS**

Name of Issuer	Card Number	Exp. Date	Credit Limit	Current Balance

**SCHEDULE G – OTHER INSTALLMENT OBLIGATIONS**

Due to	Address	Collateral	Maturity Date	How Payable	Balance Due	Annual % Rate	Personal Grty.

CONTINGENT LIABILITIES: IN NON THEN INITIAL HERE:

- Are any assets pledged or mortgaged other than shown above?     Yes     No
- Are you (or your spouse) a defendant in a lawsuit?                 Yes     No
- Have you or your spouse ever taken bankruptcy?                     Yes     No

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

Applicant's Signature

Spouse's Signature

Date